

To,

Date: 9th January, 2020

The Manager- Listing Department
National Stock Exchange India Limited
SME platform
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex,
Bandra (E), Mumbai 400051.

Ref: NSE Symbol: MINDPOOL

ISIN: INE00RQ01019

Kindly attention: Concerned Officer

Dear Sir/ Madam,

Subject: Submission of Reconciliation of Share Capital Audit Report as on December 31, 2019.

Dear Sir,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report received from M/s. Kanj & Co. LLP Company Secretary in compliance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 as on December 31, 2019.

This is for your information and record.

Thanking you,

Yours faithfully,

For, **Mindpool Technologies Limited**
(Formerly known as Mindpool technologies Private Limited)



Priyal Singh
Company Secretary & Compliance Officer
Encl. as above



MINDPOOL TECHNOLOGIES LIMITED

(Formerly Known as Mindpool Technologies Private Limited)

Regd. Office A-301,3rd Floor, Delta-1 Building, Giga Space IT Park, Viman Nagar, Pune-411014 (INDIA)

Tel : 020 66240089 E-mail:info@mindpooltech.com | www.mindpooltech.com

CIN NO : U72900PN2011PLC138607

To,
Board of Directors
Mindpool Technologies Limited
S No 198/1B, Building No. Delta-1,
Giga Space, Viman Nagar Pune 411014

We have audited the attached Reconciliation of Share Capital Audit Report as on 31st December, 2019 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Mindpool Technologies Limited** (hereinafter referred to as 'the Company'), having its registered office at S No 198/1B, Building No. Delta-1, Giga Space, Viman Nagar Pune 411014.

For the purpose of the audit we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R&T Agent) namely Bigshare Services Pvt. Ltd., Mumbai and also the printouts generated from the computer system as authenticated by the officers of R & T Agents.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For KANJ & CO. LLP
Company Secretaries


Sunil Nanal
Partner
FCS No: 5977
CP No: 2809



UDIN: F005977B000027011
Date: 09.01.2020
Place: Pune

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Separate for each ISIN)

- | | |
|--|---|
| 1. For Quarter Ended | 31 st December 2019 |
| 2. ISIN: | INE00RQ01019 |
| 3. Face Value: | Rs. 10/- per Share |
| 4. Name of the Company | Mindpool Technologies Limited |
| 5. Registered Office of the company | S No 198/1B, Building No. Delta-1,
Giga Space, Viman nagar Pune 411014 |
| 6. Correspondence Address | S No 198/1B, Building No. Delta-1,
Giga Space, Viman nagar 411014 |
| 7. Telephone Nos. & Fax No | Tel. No: 020 66240089
FAX No: NA |
| 8. E-mail Address | cs@mindpooltech.com |
| 9. Names of Stock Exchanges where
The company's securities are listed | National Stock Exchange (NSE)
(EMERGE) |



	Number of shares	% of Total Issued Capital
10. Issued Capital	42,37,500	100
11. Listed Capital (Stock Exchange wise) National Stock Exchange	42,37,500	100

12. Held in dematerialized form in CDSL 7,14,500

13. Held in dematerialized form in NSDL 35,20,500

14. Physical 2,500

15. Total No. of Shares (12+13+14) 42,37,500

16. Reasons for difference if any,
Between (10 & 11), (10 & 15),
(11 & 15) N.A

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below

Particulars*	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (Specifying Names)
NA	NA	NA	NA	NA	NA	NA

18. Register of members is updated
(Yes/No) if not, updated up to which date) YES

19. Reference of previous Quarter
With regard to excess dematerialized shares, if any. N.A.



20. Has the company resolved the Matter mentioned in the point No.19 Above in the current quarter?
 If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of The Compliance Officer of the company

Priyal Singh
 Company Secretary and Compliance Officer
 Tel. No: 020 66240089
 Fax No: NA

23. Name, address, Tel & Fax No. Registration No of the Auditor

Mr. Sunil Nanal
 Partner,
 KANJ & CO. LLP,
 Company Secretaries

 3-4, Aishwarya Sankul, G. A. Kulkarni Path,
 Kothrud, Pune 411038

 Tel: (020) 25461561, 25466265
 Fax No. (020) 25461561

 FCS No. 5977,
 CP No. 2809



24. Appointment of Common Agency
for share registry work. If Yes
(Name and address)

Bigshare Services Pvt. Ltd

E-2/3. Ansa Industrial Estate, Sakivihar
Road, Saki Naka, Andheri (E), Mumbai
400 072.

25. Any other detail that auditor may
like to provide (e.g. BIFR company,
delisting from stock exchange,
change of name by the company)

N.A.

For KANJ & CO. LLP
Company Secretaries

A handwritten signature in black ink, appearing to read "Sunil Nanal", written over the printed name.

Sunil Nanal

Partner

FCS No: 5977

CP No: 2809



UDIN: F005977B0000027011

Date: 09.01.2020

Place: Pune